

Supplement Material:

13-Nov-06
Corporate Communications
Isuzu Motors Limited

Financial Summary: FY2007 First-half Parent Results

- April 1 2006 through September 30 2006 -

Unit: JPY in billion
Fraction less than half omitted
Volume in thousand units

	FY2005 H1 (April '05 to September '05)		FY2006 H1 (April '06 to September '06)		FY2006 (April '05 to March '06)		FY2007 Forecast (April '06 to March '07)	
Sales:	440.3	1.3%	495.2	12.5%	917.9	4.3%	950.0	3.5%
Japan	226.1	11.1%	251.1	11.1%	485.6	14.2%	460.0	-5.3%
Overseas	214.2	-7.2%	244.1	14.0%	432.3	-4.9%	490.0	13.3%
Operating Profit	19.5	-35.9%	36.0	84.9%	53.5	-11.7%	60.0	12.1%
% to sales	4.4%		7.3%		5.8%		6.3%	
Working Profit	31.8	8.9%	39.5	24.2%	64.1	19.0%	60.0	-6.5%
% to sales	7.2%		8.0%		7.0%		6.3%	
Net Income (loss)	23.8	24.8%	36.0	51.2%	46.5	72.0%	55.0	18.3%
% to sales	5.4%		7.3%		5.1%		5.8%	
Operating profit: Increase or Decrease			<i>Profit increase due to:</i> Sales mix 16.6 Material cost reduction 5.1 FX 2.4 <i>Profit decrease due to:</i> Economic change -5.9 Expense -1.7				<i>Profit increase due to:</i> Sales mix 9.0 Material cost reduction 9.0 FX 2.6 Expense 1.9 <i>Profit decrease due to:</i> Economic change -11.0 New model launching -5.0	
Exchange rate	JPY 108/US \$		JPY 115/US \$		JPY 111/US \$		JPY 115/US \$	
Facility Investment	9.0	-58.5%	11.0	22.2%	25.1	-22.8%	33.0	31.5%
Break down	Product Development 3.6 Manufacturing 4.3 Others 1.1		Product Development 7.4 Manufacturing 2.1 Others 1.5		Product Development 11.4 Manufacturing 11.1 Others 2.6		Product Development 20.0 Manufacturing 10.0 Others 3.0	
Depreciation	7.0	-15.9%	7.1	1.4%	14.1	-9.0%	15.0	6.4%
R&D	28.1	27.1%	27.7	-1.4%	54.3	17.0%	54.0	-0.6%
Performance Evaluation, etc.	Record working profit for three consecutive years		Record operating profit, working profit and net income		Record working profit and net income		Record net income	
Production vol. : Japan	104	-5.5%	118	12.9%	214	-3.0%	228	6.3%
Sales vol. : Japan	47	6.6%	54	14.7%	99	10.2%	96	-3.7%
Sales vol. : Export	61	-6.8%	68	12.1%	121	-7.1%	138	14.7%
Production vol. : Overseas	212	16.8%	202	-4.5%	401	12.0%	395	-1.5%