

**Financial Summary: FY2010 First-half Consolidated Results**

- April 1 2009 through September 30 2009 -

Unit: JPY in billion

Fraction less than half omitted

Volume in thousand units

	FY2009 H1 (April '08 to September'08)		FY2010 H1 (April '09 to September'09)		FY2009 (April '08 to March '09)		FY2010 Forecast (April '09 to March '10)	
Sales:	859.7	-1.7%	442.8	-48.5%	1,424.7	-26.0%	1,020.0	-28.4%
Japan	303.6	-8.9%	187.8	-38.2%	533.8	-18.5%	470.0	-12.0%
Overseas	556.1	2.8%	255.1	-54.1%	890.9	-29.9%	550.0	-38.3%
Operating Profit (loss)	39.2	-18.9%	-20.0	(-)	21.7	-80.2%	-18.0	(-)
% to sales	4.6%		-		1.5%		-	
Ordinary Profit (loss)	40.1	-25.5%	-23.6	(-)	15.2	-87.5%	-23.0	(-)
% to sales	4.7%		-		1.1%		-	
Net Income (loss)	30.1	-18.7%	-27.8	(-)	-26.9	(-)	-20.0	(-)
% to sales	3.5%		-		-		-	
Operating profit: Increase or Decrease			<i>Profit increase due to:</i> Material cost reduction 4.4 Cost reduction efforts 25.5 Steel, oil price etc. fluctuation 10.4  <i>Profit decrease due to:</i> Sales / Model mix -97.1 FX -2.4				<i>Profit increase due to:</i> Material cost reduction 12.0 Cost reduction efforts 29.3 Steel, oil price etc. fluctuation 18.0  <i>Profit decrease due to:</i> Sales / Model mix -95.0 FX -4.0	
Exchange rate	JPY 105/US \$		JPY 96/US \$		JPY 101/US \$		JPY 92/US \$	
Facility Investment	23.7	27.4%	11.9	-49.8%	66.7	31.8%	32.0	-52.0%
Depreciation	19.8	2.6%	19.7	-0.5%	39.6	-4.6%	40.0	1.0%
R&D	35.3	20.9%	26.2	-25.8%	67.7	12.3%	58.0	-14.3%
Performance Evaluation, etc.	•Decrease sales and profit		•Operating, ordinary and net loss for the first time in 7 years.		•Decrease sales and net loss for the first time in 6 years.		•Operating loss for the first time in 9 years, however, forecasting the black in 2nd half.	
Sales vol.: Japan	33	-14.2%	19	-42.8%	58	-22.0%	47	-19.1%
Sales vol.: Overseas	210	14.5%	91	-56.7%	343	-21.2%	232	-32.5%

Note: Except the figures as of FY2009 H1, facility investment and depreciation include those of lease assets.