

Supplement Material:

11-May-2010
Corporate Communications
Isuzu Motors Limited

Financial Summary: FY2010 Consolidated Results

- April 1 2009 through March 31 2010 -

Unit: JPY in billion
Fraction less than half omitted
Volume in thousand units

	FY2009 (April '08 to March '09)		FY2010 (April '09 to March '10)		FY2011 Forecast (April '10 to March '11)	
Sales:	1,424.7	-26.0%	1,080.9	-24.1%	1,340.0	24.0%
Japan	533.8	-18.5%	433.0	-18.9%	460.0	6.2%
Overseas	890.9	-29.9%	647.9	-27.3%	880.0	35.8%
Operating Profit	21.7	-80.2%	11.0	-49.2%	45.0	309.1%
% to sales	1.5%		1.0%		3.4%	
Working Profit	15.2	-87.5%	11.4	-25.2%	42.0	268.4%
% to sales	1.1%		1.1%		3.1%	
Net Income (loss)	-26.9	(-)	8.4	(-)	20.0	138.1%
% to sales	-		0.8%		1.5%	
Operating profit: Increase or Decrease			<i>Profit increase due to:</i>		<i>Profit increase due to:</i>	
			Material cost reduction	13.0	Sales / Model mix	47.0
		Cost reduction Efforts	41.2	Material cost reduction	11.0	
		Steel, Oil Price etc.	18.1	FX	0.0	
		Fluctuations				
		<i>Profit decrease due to:</i>		<i>Profit decrease due to:</i>		
		Sales / Model mix	-80.7	Fixed cost Fluctuation:	-12.0	
		FX	-2.3	Steel, Oil Price etc.	-12.0	
				Fluctuations		
Exchange rate	JPY 101/US \$		JPY 91/US \$		JPY 90/US \$	
Facility Investment	66.7	31.8%	25.7	-61.5%	37.0	44.0%
Depreciation	39.6	-4.6%	39.5	-0.3%	38.0	-3.8%
R&D	67.7	12.3%	55.2	-18.5%	60.0	8.7%
Performance Evaluation, etc.			<ul style="list-style-type: none"> • Returning to the black(Net Income) • Keeping operating profit for nine consecutive terms 		<ul style="list-style-type: none"> • Increases both in sales and profit 	
Sales vol. : Japan	58	-22.0%	42	-26.7%	45	7.1%
Sales vol. : Overseas	343	-21.2%	246	-28.2%	349	41.7%