

Supplement Material:

11-May-09
Corporate Communications
Isuzu Motors Limited

Financial Summary: FY2009 Consolidated Results

- April 1 2008 through March 31 2009 -

Unit: JPY in billion
Fraction less than half omitted
Volume in thousand units

	FY2008 (April '07 to March '08)		FY2009 (April '08 to March '09)		FY2010 Forecast (April '09 to March '10)	
Sales:	1,924.8	15.7%	1,424.7	-26.0%	1,080.0	-24.2%
Japan	654.7	-5.7%	533.8	-18.5%	480.0	-10.1%
Overseas	1,270.1	31.2%	890.9	-29.9%	600.0	-32.7%
Operating Profit	109.6	2.4%	21.7	-80.2%	-18.0	(-)
% to sales	5.7%		1.5%		-	
Working Profit	122.3	6.6%	15.2	-87.5%	-26.0	(-)
% to sales	6.4%		1.1%		-	
Net Income (loss)	76.0	-17.7%	-26.9	(-)	-20.0	(-)
% to sales	3.9%		-		-	
Operating profit: Increase or Decrease			<i>Profit increase due to:</i> Material cost reduction 19.0 Improvement of profitability 34.4 <i>Profit decrease due to:</i> Sales mix -80.0 Economic change -27.3 R&D, Facility expense -10.8 FX -15.6 Changes in the closing dates of subsidiaries -7.6		<i>Profit increase due to:</i> Material cost reduction 10.0 Fixed cost reduction 21.3 Economic change 19.0 <i>Profit decrease due to:</i> Sales mix -84.0 FX -6.0	
Exchange rate	JPY 115/US \$		JPY 101/US \$		JPY 95/US \$	
Facility Investment	50.6	5.6%	66.7	31.8%	34.0	-49.0%
Depreciation	41.5	47.2%	39.6	-4.6%	41.0	3.5%
R&D	60.3	3.1%	67.7	12.3%	58.0	-14.3%
Sales vol. : Japan	74	-23.5%	58	-22.0%	49	-15.8%
Sales vol. : Overseas	435	17.1%	343	-21.2%	226	-34.1%

Note; The 15-month financial results of 8 consolidated subsidiaries in the ASEAN area has been included in the above "FY2008 Consolidated Results" due to changes in the closing dates. Accordingly, the 15-month results has also been indicated for "Sales vol.:Overseas"